



Entered on Docket
April 17, 2006

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

Case Nos. BK-S-06-10725 LBR
Case Nos. BK-S-06-10726 LBR
Case Nos. BK-S-06-10727 LBR
Case Nos. BK-S-06-10728 LBR
Case Nos. BK-S-06-10729 LBR
Chapter 11

**ORDER GRANTING EX PARTE MOTION
FOR ORDER GRANTING EXPEDITED
AND EMERGENCY HEARINGS ON
CERTAIN FIRST-DAY MOTIONS AND
LIMITING NOTICE OF SUCH MOTIONS**

Date: April 17, 2006
Time: 1:30 PM

SCHWARTZ & MCPHERSON LAW FIRM

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In re:

USA SECURITIES, LLC,

Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

THE COURT having considered the Ex Parte Motion of the Debtors and Debtors in possession in these cases for an order setting a hearing and notice on certain first-day motions described below, now therefore, for good cause appearing, it is hereby

ORDERED that the Motion for Joint Administration of the Debtors, the Motion for Entry of Cash Management Order, the Motion of the Debtors Pursuant to Sections 363(b) and 105(a) of The Bankruptcy Code For Authorization to Pay Prepetition Wages, Compensation and Employee Benefits, and the Debtors' Motion for Order Authorizing the Employment of Thomas J. Allsion of Mesirow Financial Interim Management, LLC as Chief Restructuring Officer for the debtors and Debtors in Possession are is set for hearing on **April 17, 2006 at 1:30 p.m. in Courtroom 1 of the United States Bankruptcy Court for the District of Nevada.** Notice of this hearing shall be given, by facsimile to those parties for which the Debtors have facsimile numbers or overnight mail to those persons for which the Debtors have street addresses, to the persons set forth in the Ex Parte Motion including the list of twenty largest creditors of each of the Debtors, the list of twenty largest creditors of the three Debtors who have equity security holders and the United States Trustee (the "Initial Service Lists").

A copy of this order shall be entered on the docket of each case listed in the caption and shall be deemed to be an original document.

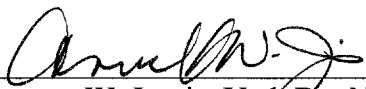
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Submitted by:



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